

ADVERTISEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS), REGULATION, 2011 AS AMENDED FOR OFFER OPENING PUBLIC ANNOUNCEMENT CUM CORRIGENDUM TO THE DETAILS PUBLIC STATEMENTS WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDERS OF

LAKE SHORE REALTY LIMITED

(FORMERLY KNOWN AS MAHAAN FOODS LIMITED)

(HEREINAFTER REFERRED TO AS "LSRL" OR "TARGET COMPANY" OR "TC") (CIN: L68100DL1987PLC350285)

Registered Office: 23, 2nd floor, North West Avenue, Club Road, West Punjabi Bagh, New Delhi-110026 Phone Number: +91-9967766268; Fax: NA Website: www.lakeshorealty.in; Email Id: cs@lakeshorealty.in

Open offer for acquisition of up to 9,10,182 (Nine Lakhs Ten Thousand One Hundred and Eighty Two only) fully paid-up Equity Shares of face value of ₹ 10.00 (Rupees Ten only) each ("Offer Shares") representing 26.00% (twenty-six percent) of the fully paid-up Equity and Voting Share Capital of Lake Shore Realty Limited (formerly known as Mahaan Foods Limited) ("Target Company), from its Public Shareholders at an Offer Price of ₹ 57.51 (Rupees Fifty Seven and Five One Paisa only) per Equity Share, payable in cash, by AI Maha Investment Fund PCC – ONYX Strategy ("Acquirer-1") and M/s Indigo Infracon Private Limited ("Acquirer-2") (hereinafter collectively referred to as "Acquirers"), pursuant to and in compliance with the provisions of Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Offer" or "Open Offer").

This Detailed Public Statement ("DPS") is being issued by Almondz Financial Services Limited, the Manager to the Offer ("Manager"), for and on behalf of the Acquirers in compliance with Regulation 13(4), 14(3) and 15(2) of SEBI (SAST) Regulations, pursuant to (a) the Public Announcement (PA) issued on Friday, May 30, 2025 and filed with the BSE Limited, Target Company and Securities and Exchange Board of India ("SEBI") on May 30, 2025; and (b) Corrigendum to the Public Announcement issued on Monday, June 2, 2025 in terms of Regulation 3(1), 4 read with Regulation 13 & 15 and other applicable regulations of SEBI (SAST) Regulations.

This Offer Opening Public Announcement cum Corrigendum is being published in the same newspapers in which the Detailed Published Statement is published.

For the purpose of this Offer Opening Public Announcement cum Corrigendum:

- "Identified Date"** means September 26, 2025, being the date of falling on the 10th (Tenth) Working Day prior to the date of commencement of the Tendering Period; and
- "Tendering Period"** means the period commencing on Monday, October 13, 2025 and closing on Tuesday, October 28, 2025 (both days inclusive).

Capitalised terms used but not defined in this Offer Opening Public Announcement cum Corrigendum shall have the meaning assigned to such terms in the LOF.

The shareholders of the Target Company are requested to kindly note the following:

- Offer Price:** The Offer Price is ₹ 57.51 (Rupees Fifty Seven and Fifty One Paisa only) per Equity Share. There has been no upward revision in the Offer Price.
- Recommendations of the committee of independent directors of the Target Company:** The committee of independent directors of the Target Company ("IDC") published its recommendation on the Open Offer on October 8, 2025 in the same newspapers where the DPS was published. The relevant extract of the IDC recommendation is given below:

1	Date	October 7, 2025
2	Name of the Target Company	Lake Shore Realty Limited (formerly known as Mahaan Foods Limited)
3	Details of the Offer pertaining to Target Company	The Open Offer is being made by the Acquirers in terms of Regulations 3(1) & 4 of the SEBI (SAST) Regulations, 2011 for acquisition of up to 9,10,182 Equity Shares representing 26.00% of the equity and Voting Share Capital of the Target Company, at an Offer Price of ₹ 57.51 per Equity Share, to the Public Shareholders of the Target Company, payable in cash, assuming full acceptance to a maximum consideration of ₹ 23,44,566.82 (Indian Rupees Five Crores Twenty Three Lakhs Forty Four Thousand Five Hundred and Sixty Six and Eight Two Paisa only), that will be offered to the Public Shareholders who validly tender their Offer Shares in the Offer
4	Name of the Acquirer 1	AI Maha Investment Fund PCC-ONYX Strategy (SEBI Registration Number: INMUF094624)
5	Name of the Acquirer 2	Indigo Infracon Private Limited (CIN: U45400MH2012PTC225731)
6	Name of the Manager to the Offer	Almondz Financial Services Limited F-33/3, Phase-II, Okhla Industrial Area New Delhi-110020 Contact Number: +91-011-43500700 / 959937054 E-Mail: merchantbanker@almondz.com Website: www.almondzfinancial.com Investor Grievance: investorgrievance@almondz.com SEBI Registration Number: INM00012971 Validity: Permanent Contact Person: Mohd Sharif/Sonalathi Rathi
7	Members of the Committee of Independent Directors ("IDC Members" or "Members of the IDC")	Ruchi Ghanashyam (Chairperson) Vijay Kumar (Member)
8	IDC Member's relationship with the Target Company (Director, Equity shares owned, any other contract/relationship), if any	None of the Members of the IDC hold any Equity Shares in the Target Company nor have they any relationship with the other Directors of the Target Company and apart from being the directors of the Target Company they are not related to each other in any manner.
9	Trading in the Equity shares/other securities of the Target Company by IDC Members	None of the members of the IDC have traded in any of the equity shares/ securities of the Target Company during the: (a) 12 months period preceding the date of the PA; and (b) period from the date of the PA till the date of this recommendation
10	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any	None of the IDC Members have any relationship with the Acquirers or its director(s) or ultimate beneficial owner(s)
11	Trading in the Equity shares/other securities of the Acquirer by IDC Members	None of the IDC members have traded in the shares and other securities of the Acquirers.
12	Recommendation on the Open offer, as to whether the offer, is or is not, fair and reasonable	Based on a review of relevant information (as set out in para 13 below), the IDC is of the opinion that the Offer Price of ₹ 57.51 (Rupees Fifty Seven and Five One Paisa only) per Equity Share is in accordance with the applicable regulations of the SEBI (SAST) Regulations and is fair and reasonable.
13	Summary of reasons for recommendations	1. The IDC Members have reviewed: (a) Public Announcement ("PA") dated May 30, 2025 and Corrigendum to the Public Announcement dated June 2, 2025; (b) Detailed Public Statement ("DPS") dated June 5, 2025; (c) Draft Letter of Offer ("DLOF") dated June 13, 2025; (d) Letter of Offer ("LOF") dated October 1, 2025; issued by the Manager to the Offer on behalf of the Acquirers in connection with the Open Offer. 2. The recommendation of the IDC set out in paragraph 12 above is based on the following: (a) The Equity Shares of the Target Company are frequently traded in terms of Regulations 2(1)(i) of the SEBI (SAST) Regulations, 2011. (b) The Offer Price is in accordance with Regulation 8(2) of the SEBI (SAST) Regulations, 2011. (c) The Offer Price being highest of the following: i. negotiated price under the Share Purchase Agreement executed on May 30, 2025 i.e. ₹ 57.51 (Rupees Fifty Seven and Five One Paisa only) per Equity Share and ii. the volume-weighted average market price of shares for a period of sixty trading days immediately preceding the date of the public announcement as traded on the stock exchange where the maximum volume of trading in the shares of the Target Company are recorded during such period i.e. ₹ 44.11 (Rupees Forty Four and Eleven Paisa only) per Equity Share. Based on above, the IDC Members are of the view that the Offer Price of ₹ 57.51 (Rupees Fifty Seven and Five One Paisa only) in terms of regulation 8(2) of the SEBI (SAST) Regulations, 2011 is in line with the parameters prescribed by SEBI (SAST) Regulations, 2011. The shareholders of the Target Company are advised to independently evaluate the Open Offer and take informed decision whether or not to offer their shares in the Open Offer.
14	Details of voting pattern	The recommendations were unanimously approved by the members of the IDC in its meeting held on October 7, 2025.
15	Details of Independent Advisors, if any	None
16	Any other matter to be highlighted	None

Other details of the Offer:

- The Offer is being made under Regulation 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- The Offer is not a competing offer in terms of Regulation 20 of SEBI (SAST) Regulations. There was no competing offer to this Offer and the last date for making such competing offer has expired. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.
- The dispatch of the LOF to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date (being September 26, 2025) has been completed (either through electronic or physical mode) by October 6, 2025. Identified Date is only for the purpose of determining the names of the Public Shareholders as on such date to whom this Letter of Offer is dispatched. It is clarified that all Public Shareholders (registered or unregistered) of Equity Shares (except the Acquirers, the parties to the Underlying Transaction and the persons deemed to be acting in concert with such parties) are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to paragraph 6.4 (Statutory Approvals and conditions of the Offer) of the LOF. A copy of the LOF (which includes the Form of Acceptance and SH-4) is also available on the websites of SEBI at <https://www.sebi.gov.in>, Target Company at www.lakeshorealty.in, Registrar to the Offer at www.alankit.com, Manager to the Offer at www.almondzfinancial.com, and BSE at www.bseindia.com, from where the Public Shareholders can download / print the same.

- Persons who have acquired the Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way. The eligible Public Shareholder (whether holding shares in physical form or dematerialized form, registered or unregistered) of the Target Company, who wish to avail of and accept the Offer, can deliver duly filled and signed Form of Acceptance-cum-Acknowledgment along with all the relevant documents (envelope should be superscribed as "LAKE SHORE REALTY LIMITED - OPEN OFFER") by hand delivery or registered post with acknowledgement due or by courier, at their own risk and cost, to the Registrar to the Offer having office at 2E/10, Jhandewalan Extension, New Delhi-110055, Contact Person: Mr. Jagdeep Kumar Singla. Tel: +91-011-42541234/23541234, Email: ra@alankit.com and Website: www.alankit.com on working days (except Saturdays, Sundays, and all public holidays), during the Tendering Period.

Please see the manner of participating in the Open Offer described below in brief. Please note that the Open Offer will be implemented by the Acquirers through Stock Exchange Mechanism made available by BSE Limited ("BSE") in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI Circular SEBI/HO/CFD/Pd-1/P/CIR/2023/31 dated February 16, 2023 issued by SEBI ("Master Circular").

In case of Eligible Shareholders holding Equity Shares in dematerialized form:

Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in dematerialized form under the Open Offer would have to do so through their respective Selling Broker by giving the details of Equity Shares they intend to tender under the Open Offer. Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The Selling Broker would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of the Stock Exchanges. Before placing the bid, lien will be required to be marked on the tendered Equity Shares. Please also read the detailed procedure described in paragraph 7.2 of the LOF.

In case of Eligible Shareholders holding Equity Shares in physical form:

Eligible Shareholders who are holding Equity Shares in physical form and intend to participate in the Open Offer will be required to approach their respective Selling Broker along with the complete set of documents for verification procedures to be carried out, including the (i) original share certificate(s), (ii) valid share transfer form(s), i.e. Form SH-4, duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place, (iii) self-attested copy of the shareholder's PAN card (in case of joint holders, the PAN card copy of all transferors), (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by the sole/joint Eligible Shareholders whose name(s) appears on the share certificate(s) in the same order and as per the specimen signature lodged with the Target Company, and (v) such other documents described in paragraph 7.3 of the LOF. Selling Broker shall place the bid on behalf of the Eligible Shareholder

holding Equity Shares in physical form who wishes to tender Equity Shares in the Open Offer, using the Acquisition Window of the Stock Exchanges. Upon placing the bid, the Selling Broker shall provide a Transaction Registration Slip ("TRS") generated by the bidding system of the Stock Exchanges to the Eligible Shareholder.

In case of non-receipt of the LOF, Eligible Shareholders holding the Equity Shares may participate in the Open Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares being tendered and other relevant documents as mentioned in the LOF. Such Eligible Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Tendering Period. Physical share certificates and other relevant documents should not be sent to the Acquirer, the Target Company or the Manager to the Offer.

- There are no statutory, regulatory or other approvals required by the Acquirers in India and/or foreign countries to acquire the Offer Shares that are validly tendered pursuant to the Open Offer or to complete the Open Offer.
- In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer was submitted to SEBI on June 13, 2025. SEBI issued its observations on the DLOF vide its communication dated September 24, 2025. SEBI's observations have been incorporated in the LOF.
- Material Updates (from the date of the DPS):** The comments specified in the SEBI letter number SEBI/HO/CFD/RAC-DCR2/P/OW/2025/000025378/1 dated September 24, 2025 (vide and certain changes occurring after the date of the Public Announcement and/or DPS and DLOF) which may be material have been incorporated in the Letter of Offer and are more particularly disclosed in paragraphs 6.1 to 7 below. The Public Shareholders are requested to note the following key changes to the DPS/DLOF in relation to the Open Offer:

6.1 Risks relating to Offer and the Underlying Transaction:

- Para 1.1.2 of the Draft Letter of Offer has been amended as under:
We confirm that there are no other statutory approvals required for the consummation of the Underlying Transaction and the Open Offer. We further confirm that there are no statutory approvals required to acquire Equity Shares that are validly tendered pursuant to the Open Offer. If any other statutory or governmental approval(s) are required or become applicable prior to completion of the Open Offer, the Underlying Transaction and the Open Offer would also be subject to such other statutory or other governmental approval(s) and the Acquirers shall make the necessary applications for such other approvals.
- Para 1.1.3 of the Draft Letter of Offer has been amended and deleted the reference of Acquirers and Managers obligation and now shall be read as under:
The information contained in this Letter of Offer is as of date of this Letter of Offer unless specified otherwise.

6.2 Risks relating to the Open Offer

- Following paragraphs numbering 1.2.1, 1.2.2 and 1.2.3 have been inserted in the Letter of offer:
1.2.1 The Target Company has changed its main objects from dairy and food products business to real estate business pursuant to the special resolution passed by the shareholders of the Target Company through postal ballot on 17th January 2025. The amended main objects were registered vide the Certificate of Registration issued by the Registrar of Companies, Central Processing Centre, Manesar, Haryana on 18th February 2025.
1.2.2 The Target Company had no revenue from its operations for the last 10 years.
1.2.3 As on date of Draft Letter of Offer, June 13, 2025, equity shares of Target Company were under ESM Stage 2. However, with effect from August 4, 2025, equity shares of Target Company are trading under ESM Stage 1.
- Risks involved in associating with the Acquirers**
Following paragraphs numbering 1.3.5, 1.3.6 and 1.3.7 have been inserted in the Letter of offer:
1.3.5 Acquirer 1 has no income currently. AI Maha Investment Fund PCC – ONYX Strategy was incorporated on July 04, 2024. In accordance with the applicable provisions of income tax in host country (i.e. Mauritius), the financial year in Mauritius starts from 1st January and end on 31st December. The first set of financial statements of AI Maha will be prepared for the period from incorporation i.e. July 04, 2024, to December 31, 2025, as per the written resolution passed by the directors of AI Maha Investment Fund PCC-ONYX Strategy in their first board meeting held on September 9, 2024. Accordingly, any income data/financial information for the period ended June 30, 2025 and for the financial years ended March 31, 2025, March 31, 2024, and March 31, 2023, are not ascertainable.
1.3.6 Acquirer 2 is promoted by Obama Mcommerce Private Limited, which in turn is promoted by Ms. Bhairavi Goswami bearing PAN AGOPG50177. Ms. Bhairavi Goswami has acquired the shares of Acquirer 2 in March 2025 from Mr. Vinit Vijay Kumar (husband of Ms. Bhairavi Goswami) who is named as willful defaulter issued by the RBI, in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations.
1.3.7 Ms. Bhairavi Goswami and Mr. Chandan Prajapati (representing Acquirer 2) have been appointed as directors on the board of the Target Company in pursuant to the consummation of the Underlying Transaction as contemplated under Share Purchase Agreement dated May 30, 2025.

6.4 Background to the Open Offer

- Footnote below paragraph 2.1.3 has been amended to read as follows:
Upon transfer of the Sale Shares, the Selling Promoter Shareholders ceased to hold any Equity Shares in the Target Company. The Selling Promoter Shareholders have transferred control and management of the Target Company to the Acquirers. The above Promoters will now be reclassified from "promoter" of Company to "public" and Acquirer 2 will be classified as "Promoter" in accordance with Regulation 31A of SEBI (LODR) Regulations.
- As the Acquirers have deposited entire consideration amount to fulfill their financial obligations in the Open Offer, following paragraph has been inserted under point iii of 2.1.5 (Para 3(iii) of DPS):
The acquisition of Equity Shares under the Share Purchase Agreement has been completed pursuant to Regulation 22(2) read with Regulation 17 of SEBI (SAST) Regulations. In addition, Acquirers have deposited the entire (100%) of consideration amount to fulfill their financial obligations in the Open Offer. The Open Offer, therefore, will not be withdrawn.
- Following point vi and vii have also been inserted under 2.1.5 (para vi & vii of para 3 of DPS):
vi. The Acquirers hereby covenants and undertakes that, for a period of 10 (ten) years from the Completion Date, the Company shall not engage in any business that is directly or indirectly involved in the production, processing, distribution, marketing, or sale of dairy products and dairy nutrition (the "Restricted Business").
vii. The Acquirers covenants and undertakes that they shall not directly or indirectly and shall ensure that the Company shall not directly or indirectly (a) use, register, apply to register, claim any rights over the trademarks, tradenames, brand names, logos, domain names, goodwill or any other intellectual property associated with the word "Mahaan" or "MLF" (the "Restricted Names"); (b) adopt or use any trade name, trade mark, branding i.e. identical or deceptively similar to the "Restricted Names"; and (c) represent or hold itself out as being in any way connected to, affiliated with, or a successor to the Restricted Names.
- Following paragraph to be inserted under point vi (now point viii) to incorporate the reason for change in registered office of Target Company (under point vi of para 3 of DPS):
The earlier registered office of the Target Company was situated at "Office No. 406, 4th Floor Worldmark 2, Asset No. 8, Aerocity Hospitality District, New Delhi-110037", which was sub-leased to the Target Company by Ace International Limited (another company promoted by the current promoters of Target Company). As the promoters of the Target Company taken exit from the Target Company, pursuant to the transfer of their shares to the Acquirers in accordance with Share Purchase Agreement executed on May 30, 2025, the Acquirers shifted the registered office of the Target Company to 23, 2nd floor, North West Avenue, Club Road, West Punjabi Bagh, New Delhi-110026 for operational and administrative convenience.
- Details of acquisition by Acquirer 1 and Acquirer 2 individually have been incorporated under para (b) of point vi (now point viii) of 2.1.5 of Letter of Offer (para 3(vi)(b) of DPS), which will read as under:

The details are as under:

S. No.	Name of the Selling Shareholders	No. of Equity Shares held by the Selling Shareholders		Sale Shares to be acquired by Acquirer 1 - AL Maha Investment Fund PCC-ONYX Strategy		Sale Shares to be acquired by Acquirer 2 - Indigo Infracon Private Limited	
1	Aditya Goyal	1,78,792	5.11%	1,25,154	3.58%	53,638	1.53%
2	Sanjeev Goyal	8,46,557	24.18%	5,92,590	16.93%	2,53,967	7.25%
3	Saloni Goyal	5,16,715	14.76%	3,61,701	10.33%	1,55,014	4.43%
4	Sanya Goyal	2,61,910	7.48%	1,83,337	5.24%	78,573	2.24%
5	Sanjeev Goyal HUF	99,900	2.85%	69,930	2.00%	29,970	0.86%
6	Priyanka Sethi	15,756	0.45%	11,029	0.32%	4,727	0.14%
		19,19,630	54.84%	13,43,741	38.39%	5,75,889	16.45%

- Paragraph 2.2.14 of Draft Letter of Offer has been amended to read as follows:
The Acquirers have not acquired any Equity Shares of the Target Company between the date of the PA (i.e. May 30, 2025), Corrigendum to PA (i.e. June 2, 2025) and the date of this Letter of Offer except for acquisition of shares acquired pursuant to the Underlying Transaction.
- Paragraph 2.2.17 of Draft Letter of Offer has been amended to read as follows:
The Manager to the Offer, does not hold any Equity Shares in the Target Company as on the date of this Letter of Offer and, the Manager to the Offer is not related to the Acquirers and the Target Company in any manner whatsoever. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the Equity Shares of the Target Company during the Offer Period.

6.5 Details about Acquirer 1

- Following two paragraphs (viz. 3.1.7 and 3.1.8) in Letter of Offer (under A.1.6 of DPS) have been inserted:
3.1.7 A Protected Cell Company (PCC) in Mauritius is a corporate structure that enables the separation of assets and liabilities into distinct "cells" within a single legal entity. This arrangement ensures that the assets of one cell are protected from the liabilities of others within the same PCC. The structure is governed by the Protected Cell Companies Act 1999 (the "Act"), which came into effect on 1 January 2000. The Act was introduced to help companies engaged in global business activities create segregated cells within their structure, allowing them to allocate assets to specific cells and shield each from the liabilities of the others.
3.1.8 AI Maha Investment Fund PCC – ONYX Strategy (AI Maha) engages in strategic equity investments across diverse sectors, including construction and building materials; entertainment production; information technology; electrical equipment; engineering; and real estate targeting both short-term and medium-to-long-term stakes in companies with varied business models. AI Maha have invested as Anchor Investor in some of the SME IPOs in India.
- AUM of Acquirer 1 has been updated under para 3.1.10 in Letter of Offer (A.1.8 of DPS) confirming Acquirer 1 has firm and adequate financial resources to meet its financial obligations under the Open Offer in terms of SEBI (SAST) Regulations.
- New para 3.1.15 in Letter of Offer (appearing on page 18) has been inserted, which will read as under:
Acquirer 1 is a SEBI registered category I - Foreign Portfolio Investor and is participating purely as a financial investor and accordingly will not be part of the Promoter and Promoter Group category of the Target Company post-Open Offer. Acquirer 1 has no intent to handle the day-to-day affairs of the Target Company and does not have any intention to control the management or decision making of the Target Company. Acquirer 1 does not intend to exercise any right to nominate directors or key employees in the Target Company. Acquirer 1 will not exercise any veto rights in the Target Company that may directly or indirectly influence the decision making power of management of the Target Company.
- Paragraphs 3.1.20 and 3.1.21 (appearing on page number 20 of Letter of Offer) have been amended and a new para has been added to be read as follows:
3.1.20 Neither the Acquirer 1 nor its directors or key managerial employees (if any) are categorized/declared as a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018), in terms of Regulation 2(1)(a) of the SEBI (SAST) Regulations. Neither the Acquirer 1 nor its directors or key managerial employees are categorized/declared as a 'willful defaulter' by any bank or financial institution or consortium thereof in accordance with guidelines on willful defaulter issued by RBI, as provided under Regulation 2(1)(ze) of SEBI (SAST) Regulations.
3.1.21 The Acquirer 1 has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the SEBI Act, 1992, as amended or under any other Regulation made under the SEBI Act.
3.1.22 The Acquirer 1 have confirmed that there are no regulatory authority action taken against them.
- Details about Acquirer 2**
(a) Paragraph 3.2.2 of the Letter of Offer has been modified to read as follows (A.2.2 of DPS):
Acquirer 2 is mainly engaged in the business of purchasing, selling, developing, constructing, taking in exchange or on lease, hiring or otherwise acquiring and dealing in all real or personal estate/properties and to

enter into joint venture, foreign collaboration in real estate as per permissible government guidelines. To continue with its current line of main activity, Indigo Infracon Private Limited is acquiring the Target Company and will take appropriate business decisions from time to time to improve the performance of the Target Company.

- Following paragraphs have been inserted under para 3.2.5 in the Letter of Offer (A.2.6 of DPS) to update the reconstitution of board of Target Company:
Ms. Bhairavi Goswami and Mr. Chandan Hiralal Prajapati are deemed PACs and they will not participate in the Open Offer.

Ms. Bhairavi Goswami and Mr. Chandan Hiralal Prajapati have been appointed as Directors on the board of Target Company with Ms. Bhairavi Goswami has been appointed as Managing Director.

Ms. Bhairavi Goswami and Mr. Chandan Prajapati will become part of Promoter Group post-Open Offer

- Details about Networth of Acquirer 2 have been included under table 'Key Financial Information' appearing on page 22 of Letter of Offer (para 3.2.10). The same was appearing under A-2.7 of DPS.

The Net Worth of Acquirer 2 as of June 30, 2025, stands at ₹ 3128.61 lakhs as certified by Mr. Kapesh Pramod Dodecha, proprietor of K.P. Dodecha & Co., Chartered Accountants, holding membership number '107251' and bearing firm registration number '19485W', vide certificate dated September 30, 2025. The firm has its office located at 101, B Wing, Chiranjeev CHSL, Chitrang Road, Vile Parle (East), Mumbai-400057. This certification also confirms that the Acquirer 2 has firm and adequate financial resources to meet its financial obligations under the Open Offer, in terms of SEBI (SAST) Regulations.

- Paragraph 3.2.11 (appearing on page number 22) has been amended to the extent of inclusion of following disclosure:
There are no proceedings pending against Ms. Bhairavi Goswami under SEBI laws/regulations.

Disclosure about willful defaulter of Acquirer 2, its directors or key managerial personnel has been included in para 3.2.13 in the Draft Letter of Offer, as under:
Neither the Acquirer 2 nor its directors or key managerial employees are categorized/declared as a 'willful defaulter' as per Regulation 2(1)(ze) of SEBI (SAST) Regulations.

6.7 Acquirers' other confirmations and undertakings:

- Following confirmations have been added (Para 3.3 appearing under page 24 and page 25 of Letter of Offer and A-3 of DPS):
(i) The Acquirers have not acquired any share in the Target Company prior to the execution of Share Purchase Agreement dated May 30, 2025.
(ii) Acquirer 1 and Acquirer 2 are not related to each other in any capacity whatsoever.
(iii) Acquirers, its directors and its promoters have no direct or indirect relation/connection with the Target Company. The Acquirers, its promoters and directors have no direct or indirect relation/connection with the Promoters / Directors of the Target Company. Further, the Acquirers, its promoters and directors have no direct or indirect relation/connection with the public shareholders of the Target Company.
(iv) Acquirer 2 will be part of Promoter and Promoter Group of the Target Company post Open Offer.
(v) Ms. Bhairavi Goswami and Mr. Chandan Prajapati, directors of the Target Company are related to Acquirer 2. Mr. Chandan Prajapati is director on the board of Indigo Infracon Private Limited (Acquirer 2) and Ms. Bhairavi Goswami is director, promoter and shareholder of Obama Mcommerce Private Limited (promoter of Acquirer 2).
(vi) Ms. Bhairavi Goswami, is not acting in concert for the purpose of this Open Offer.
(vii) M/s Obama Mcommerce Pvt Ltd. and Mr. Chandan Hiralal Prajapati (Promoters of Acquirer 2) are not acting in concert for the purpose of this Open Offer. However, since both entities, being promoters/shareholders of Acquirer 2, will have indirect control over the Target Company post-Open Offer, to the extent of their shareholding. The day-to-day affairs of the Target Company will be run by its board of directors.
(viii) Ms. Bhairavi Goswami and Mr. Chandan Hiralal Prajapati are deemed PACs and they will not participate in the Open Offer.
(ix) There is no connection between public shareholders of Acquirers with respective promoters of Acquirers/PACs. There is no relationship between public shareholders of Acquirers with the Target Company and its erstwhile promoters and erstwhile directors.
(x) There are no directions subsisting or proceedings pending under the SEBI Act, 1992 and regulations made thereunder against the Acquirers and its Promoters or Shareholders or Ultimate Beneficial Owners or Directors.
(xi) Acquirer, PACs and their UBOs/Controllers have confirmed that they have not been prohibited by any Statutory/Regulatory authority (Indian/Foreign) from dealing in securities in terms of the provisions of Section 11B of the SEBI Act, 1992 or under any other Regulation made under the SEBI Act.
(xii) There are no actions/penalties taken/levied by SEBI / RBI / Stock Exchanges under SEBI Act, 1992 and regulations made thereunder against Acquirers and its Promoters/Shareholders/Ultimate Beneficial Owners (UBOs) and Directors.
(xiii) There are no directions subsisting or proceedings pending under the SEBI Act, 1992 and regulations made thereunder against the Merchant Bankers viz. Almondz Financial Services Limited.
(xiv) There are no actions/penalties taken/levied by SEBI/RBI/Stock Exchanges under SEBI Act, 1992 and regulations made thereunder against the Merchant Banker viz. Almondz Financial Services Limited.

6.8 Background of the Target Company

- Changes in registered office of the Target Company has been incorporated under para 4.1 and 4.5 of the Letter of Offer (C-1 and C-5 of DPS). Website and email id of Target Company have also been updated under para 4.2.
- Following paragraph under para 4.4 has been incorporated:
Over the years, the Company has not been able to perform as expected in the dairy sector due to various constraints. During the previous FY 2024-25, the Board at its meeting held on November 14, 2024 explored and considered the possibilities available in the real estate sector considering its rapidly growing demand. The Board found a commercially beneficial opportunity in real estate sector for the Company and to avail the opportunity at local and global level across the organised real estate sector, decided to change the entire business activities of the Company from dairy and food business to organised real estate business by altering its main objects and the said alteration in main objects was also approved by the shareholders of the Company through postal ballot on January 17, 2025.
Pursuant to provision of Regulation 24(1) of SEBI (SAST) Regulations, Acquirer 2 have appointed their directors on the board of Target Company. The current board of directors constitute the following (as amended under para 4.15):

Name of Director	Designation	DIN	Date of appointment	No. of Equity Shares held
Ms. Bhairavi Chandrakant Goswami	Managing Director	00576641	August 4, 2025	Nil
Mr. Chandan Hiralal Prajapati	Non-Executive, Non-Independent	07214900	August 4, 2025	Nil
Mr. Vijay Kumar	Non-Executive, Independent	07904740	August 4, 2025	Nil
Mrs. Ruchi Ghanashyam	Non-Executive, Independent	09148241	August 4, 2025	Nil

- Following paragraphs have been added as para 4.16 to 4.20 of Draft Letter of Offer and C-9 of DPS:
(i) The Directors viz. Mr. Chandan Hiralal Prajapati and Ms. Bhairavi Goswami, are representing the Acquirer 2.
(ii) The erstwhile Directors (viz. Sanjeev Goyal, Saloni Goyal, Manisha Goyal, Achal Kumar Khaneja and Dharmesh Bhutani) of Target Company had no direct or indirect relation/connection with the public shareholders of the Target Company.
(iii) The erstwhile Promoters of the Target Company had not pledged any of their shares held in the Target Company.
(iv) The erstwhile Promoters (viz. Aditya

Continued from previous page.....

Escrow Account through FDI (Foreign Direct Investment) route in compliance with FEMA and following disclosure has been incorporated under paragraph same para of Draft Letter of Offer (point V(3) of DPS):

The said amount has been deposited in compliance of Regulation 22(2) read with Regulation 17 of SEBI (SAST) Regulations.

(b) Additional paragraph (5.2.4) has been incorporated after paragraph 5.2.3 in the Draft Letter of Offer (point V(3) of DPS):

Further, Acquirers have also transferred an amount of ₹ 1103.98 lakhs in the bank accounts of Selling Shareholders for acquisition of 19,19,630 equity shares from them as per the terms of Share Purchase Agreement dated May 30, 2025.

6.10 Statutory approvals and conditions of the Offer

Paragraph 6.4.1 has been amended to be read as follows:

As on the date of this Letter of Offer there are no statutory approvals required to acquire the Equity Shares tendered pursuant to this Offer. However, in case of any such statutory approvals required by the Acquirers later before the expiry of the Tendering Period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. There are no statutory or regulatory or other approvals required to complete the Open Offer, from regulatory authorities in India and/or foreign countries.

6.5 Other Key updates to the Letter of Offer :

(i) Date of Offer Opening and Closing has been mentioned to appear on cover page and page number 48 of LOF.

(ii) Documents for inspection appearing on page number 46 of LOF has been modified to include list of documents for due-diligence, and PAN details.

(iii) Notes under page 2 of LOF has been supplemented with additional words to make the disclosure complete.

(iv) Para 3.3.21 appearing on page number 25 of LOF has been supplemented to include any pending directions, proceedings against the Merchant Banker.

(v) Para 3.1.16, Para 3.2.10 and Para 4.21 (appearing on page no. 18-19, 21-22 & 27-29 of LOF) has been updated to include financials of Acquirers and Target Company for the period ended 3 months i.e. till 30/06/2025.

(vi) Para 3.1.14 (appearing on page number 18) and 3.2.9 (appearing on page no. 21 of LOF) has been updated to include status of contingent liability of Acquirers as on 30/06/2025.

(vii) Para 7 (Procedure for acceptance and settlement of the Offer) appearing on page number 36 to 40 of Letter of Offer has been revised to be in compliant with SEBI Circular dated April 13, 2025 read with circular dated December 9, 2016.

7. Revised Schedule of activities: The Letter of Offer has been updated to include the revised schedule of activities pertaining to the Offer, which are set out below :

S. No.	Schedule of Activities	Original		Revised	
		Date	Day	Date	Day
1	Date of Public Announcement	May 30, 2025	Friday	May 30, 2025	Friday
2	Date of publication of the DPS in the newspaper	June 06, 2025	Friday	June 06, 2025	Friday
3	Last date of filing Draft Letter of Offer with SEBI	June 13, 2025	Friday	June 13, 2025	Friday
4	Last date for Public Announcement for competing for offer(s) ^	June 27, 2025	Friday	June 27, 2025	Friday
5	Identified Date* for determining shareholders to whom LOF shall be sent	July 8, 2025	Tuesday	September 26, 2025	Friday
6	Last date for receipt of SEBI observations on the draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer) ^ ^	July 4, 2025	Friday	September 24, 2025	Wednesday
7	Last Date by which final Letter of Offer to be dispatched to Public Shareholders whose name appears on the register of members on the Identified Date.	July 15, 2025	Tuesday	October 6, 2025	Monday
8	Date by which the committee of Independent Directors of the Target Company shall give its recommendations.	July 18, 2025	Friday	October 8, 2025	Wednesday
9	Last date for revision of Open Offer price and/or Offer Size	July 18, 2025	Friday	October 9, 2025	Thursday
10	Date of Publication of Open Offer opening public announcement, in the newspaper in which this DPS has been published	July 21, 2025	Monday	October 10, 2025	Friday
11	Date of Commencement of Tendering Period (Offer Opening Date)	July 22, 2025	Tuesday	October 13, 2025	Monday
12	Date of Closing of Tendering Period (Offer Closing Date)	August 4, 2025	Monday	October 28, 2025	Tuesday
13	Last date of communicating rejection/acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders of the Target Company	August 19, 2025	Tuesday	November 12, 2025	Wednesday
14	Last date for issue of post-offer advertisement	August 26, 2025	Tuesday	November 19, 2025	Wednesday

* The Identified Date is only for the purpose of determining the equity shareholders as on such date to whom the Letter of offer ("Letter of Offer" or "LOF") would be mailed. It is clarified that all the Equity Shareholders of the Target Company (registered or unregistered) of the Equity Shares of the Target Company (except the Acquirers and Selling Shareholders of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer.

** Actual date of receipt of SEBI's observations on the DLOF.

The above original timelines were indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and has been revised accordingly.

Date of Corrigendum to Public Announcement was Monday, June 2, 2025.

^ There was no competing offer.

^ The dispatch has been completed by October 6, 2025.

In addition to the above, Acquirers or the Target Company have confirmed that they have not received any complaint from the shareholders regarding the Open Offer.

The Acquirers accept full responsibility for the information contained in this Offer Opening Public Announcement cum Corrigendum and also for the obligations of the Acquirers laid down in the SEBI (SAST) Regulations in respect of the Open Offer. This Offer Opening Public Announcement cum Corrigendum will be available on SEBI's website at www.sebi.gov.in, Target Company at www.lakeshorearealty.in, Registrar to the Offer at www.alankit.com, Manager to the Offer at www.almondzfinancial.com, and BSE at www.bseindia.com.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS

MERCHANT BANKER TO THE OFFER	
	Almondz Financial Services Limited F-33/3, Phase-II, Okhla Industrial Area New Delhi-110020 Contact Number: +91-011-43500700 / 9599937054 E-Mail: merchantbanker@almondz.com Website: www.almondzfinancial.com Investor Grievance: investorgrievance@almondz.com SEBI Registration Number: INM000012971 Validity: Permanent Contact Person: Mohd Shariq/Sonalathi Rathi

REGISTRAR TO THE OFFER	
	Alankit Assignments Limited 4E/2 Alankit House, Jhandewalan Extension, New Delhi-110055 Contact Number: +91-011-42541234, 23541234 Email: - rta@alankit.com Website: www.alankit.com SEBI Registration Number: INR000002532 Validity: Permanent Contact Person: Jagdeep Kumar Singla

Place: New Delhi
Date: October 10, 2025


KOKUYO CAMLIN LIMITED
CIN: L24223MH1946PLC005434
Regd. Office: 48/2, Hilton House Central Road, MIDC, Andheri (East), Mumbai - 400 093. Tel. No.: +91-22-6655 7000; Fax No.: +91-22-2836 6579
Web: www.kokuyocamlin.com; E-mail: investorrelations@kokuyocamlin.com

NOTICE OF SPECIAL WINDOW FOR RE-LODGING OF TRANSFER REQUEST OF PHYSICAL SHARES

NOTICE is hereby given that the Securities and Exchange Board of India (SEBI) vide its circular no. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 2nd July, 2025 has introduced a special window for the re-lodgment of transfer request for physical shares. In accordance with provisions of the said circular, investors who had submitted transfer requests for physical shares prior to 1st April, 2019, and whose requests were rejected, returned, or not attended due to deficiencies in the documents/processes or otherwise, are now granted a special window till 6th January, 2026 to re-lodge such requests.

Eligible shareholders who wish to avail the opportunity are requested to submit the requisite documents to the Company's Registrar and Share Transfer Agent i.e. M/s. MUFG Intime India Private Limited (MUFG) at following address: C-101, Embassy 247, LBS Marg, Vikhroli (West), Mumbai - 400083, Toll Free number: 1800 1020 878, Email: mt_helpdesk@in.mpms.mufig.com, website: <https://in.mpms.mufig.com/>.

Investors are hereby informed that the securities re-lodged for transfer pursuant to above circular shall only be issued in demat form. In case of any queries, shareholders are requested to raise a service request with mt_helpdesk@in.mpms.mufig.com or may write to the Company at investorrelations@kokuyocamlin.com. Shareholders are encouraged to take advantage of this special window introduced in the interest of investors.

This notice is also available on the Company's website at www.kokuyocamlin.com.

For Kokuyo Camlin Limited
Vipul Bhoj
Company Secretary & Compliance Officer

Place : Mumbai
Date : 9th October, 2025


LIC Mutual Fund Asset Management Limited
(Investment Managers to LIC Mutual Fund)
CIN No: U67190MH1994PLC077858
Registered Office: Industrial Assurance Bldg, 4th Floor, Opp. Churchgate Station, Mumbai – 400 020
Tel.No.022-66016000 Toll Free No. 1800 258 5678 Fax No.022-66016191
Email: service LICmf@kintech.com • Website: www.licmf.com

NOTICE No. 47 of 2025-2026

Hosting of Half Yearly Portfolio Statement of the Schemes of LIC Mutual Fund (LIC MF)

NOTICE is hereby given that in accordance with Regulation 59A of SEBI (Mutual Funds) Regulations, 1996 read with paragraph 5.1 of SEBI Master Circular for Mutual Funds dated 27th June 2024, the Half Yearly statement of Schemes portfolio of LIC MF for the half-year ended 30th September 2025 has been hosted on the website of LIC MF viz. www.licmf.com and on the website of Association of Mutual Funds in India ("AMFI") viz. www.amfiindia.com.

Unit holders can submit a request for a physical copy or an electronic copy of the half yearly portfolio by any of the following modes:

- 1) **Toll free no:** Contact us at 1800-258-5678 from 9.00 a.m. to 6.30 p.m., Monday to Saturday;
- 2) **Email:** Sending an email on service LICmf@kintech.com from the registered email-id; or
- 3) **Letter:** Sending a written request to any of the Investor Service Centres of LIC MF nearest to the unit holders.

Investors/Unit holders are requested to take note of the same.

For LIC MUTUAL FUND ASSET MANAGEMENT LIMITED
Sd/-
Authorized Signatory

Date : 9th October 2025
Place: Mumbai

As part of Go-Green initiative, investors are encouraged to register/update their email ID and Mobile Number with us to support paper-less communication.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

NOTICE


Uploading of half yearly portfolio for the period ended September 30, 2025 for the Schemes of JM Financial Mutual Fund ("The Mutual Fund"):

Notice is hereby given that in accordance with Regulation 59A of Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 read with SEBI Master Circular no. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 dated June 27, 2024, the statement of portfolio of the schemes of the Mutual Fund for the half year ended September 30, 2025 have been hosted on the website of the Mutual Fund viz www.jmfinancialmf.com and on the website of AMFI viz www.amfiindia.com.

The Portfolio/s of the respective scheme/s has/have been sent to all the investors whose email ids are registered with us. However, while the investors can refer to any of the above websites for the scheme's portfolio pertaining to their respective investments, they can also request for a physical/ soft copy thereof through any of the following means:

- a) **Telephone:** Call our toll free number at 1800 1038 345
- b) **E-Mail:** Send an email to investor@jmfi.com
- c) **Letter:** Submit a letter at any of the Investor Service Centres of the Mutual Fund or Registrar i.e. M/s. KFin Technologies Ltd., details of which are available at www.jmfinancialmf.com.

Unit holders are requested to take note of the above.

Place : Mumbai
Date : October 09, 2025

Authorised Signatory
JM Financial Asset Management Limited
(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :
JM Financial Asset Management Limited
Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.
Corporate Office: Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025. Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777 • Fax No.: (022) 6198 7704. • E-mail: investor@jmfi.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. 35/2025-26

Samco Asset Management Private Limited
A-1003 Naman Midtown, 10th Floor, Prabhadevi (west), Mumbai 400 013.
Tel: +91 22 4170 8999 Fax: +91 22 2422 4200
CIN: U65929MH2019PTC334121
Toll Free No.: 1800 103 4757
Website: www.samcomf.com

Cutting-edge Systems
For Wealth Creation

NOTICE No. 37/2025

Hosting of Half-yearly Portfolio Statement of the Scheme(s) of Samco Mutual Fund

NOTICE is hereby given to the Investors / Unit Holders of the schemes of Samco Mutual Fund ("SMF") that, in accordance with the provisions of Regulation 59(A) of SEBI(Mutual Funds) Regulations, 1996 read with Clause 5.1 of the SEBI Master Circular dated June 27, 2024, the Half Yearly Portfolio Statements of the schemes of SMF for the period ended September 30, 2025, has been hosted on the Fund's website viz., www.samcomf.com and on the website of AMFI viz., www.amfiindia.com. Investors may accordingly view/download the statements from the website of the Fund.

Investors can also request for physical or electronic copy of the Half Yearly Portfolio statements of schemes portfolio, by writing to us at mfasst@samcomf.com or calling on our toll-free number 1800 103 4757 or by submitting a written request at any of the official points of acceptance of SMF.

For Samco Asset Management Private Limited
(Investment Manager for Samco Mutual Fund)

Sd/-
Authorized Signatory

Place: Mumbai
Date : October 10, 2025

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

"IMPORTANT"

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Investment Manager: Baroda BNP Paribas Asset Management India Private Limited (AMC)
Corporate Identity Number (CIN): U65991MH2003PTC142972

Registered Office: Crescenzo, 201(A), 2nd Floor, A Wing, Crescenzo, C-38 & 39, G Block, Bandra Kurla Complex, Mumbai - 400051. **Website:** www.barodabnpbbparibasmf.in • **Toll Free:** 1800 267 0189

NOTICE NO. 73/2025

Notice to the unitholders of the schemes of Baroda BNP Paribas Mutual Fund (the Fund):

NOTICE IS HEREBY GIVEN THAT in accordance with Regulation 59A of SEBI (Mutual Funds) Regulations, 1996 read with para 5.1 of SEBI Master Circular no. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 dated June 27, 2024, Half Yearly Portfolio statement of the Schemes of Baroda BNP Paribas Mutual Fund as on September 30, 2025 has been hosted on the website of the Fund (<https://www.barodabnpbbparibasmf.in/downloads/scheme-financials>) and on the website of AMFI i.e. www.amfiindia.com.

Unit holders can submit a request for a physical or electronic copy of the statement of scheme portfolio through SMS, telephone, email or written request.

For further information/assistance, do visit us at <https://www.barodabnpbbparibasmf.in> or email us at service@barodabnpbbparibasmf.in or call on our Toll free no. 1800 267 0189.

For Baroda BNP Paribas Asset Management India Private Limited
(Investment Manager to Baroda BNP Paribas Mutual Fund)

Sd/-
Authorised Signatory

Date : October 09, 2025
Place: Mumbai

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.


EDELWEISS MUTUAL FUND
Edelweiss House, Off C.S.T Road, Kalina, Mumbai – 400098

NOTICE

HALF YEARLY PORTFOLIO STATEMENT OF THE SCHEMES OF EDELWEISS MUTUAL FUND FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

NOTICE is hereby given to the Unit holders of the Schemes of Edelweiss Mutual Fund ("the Fund") that in accordance with Regulation 59A of SEBI (Mutual Funds) Regulations, 1996 read with para 5.1.3 of SEBI Master Circular for Mutual Fund dated June 27, 2024, the Half Yearly Portfolio Statement of the Schemes of the Fund for the half year ended September 30, 2025 have been hosted on the website of the Fund viz. www.edelweissmf.com and on the website of AMFI viz. www.amfiindia.com.

Unit holders can also request for physical and/or electronic copy of the Half Yearly Portfolio Statement of the Schemes of the Fund through any of the following modes:

- a. **Telephone:** By giving a call at our Customer Service Centre on **1800 425 0090 (Toll Free No. - MTNL/BSNL)/ 91 40 23001181 (Non Toll Free No.)**
- b. **E-mail:** By writing an email to EMFhelp@edelweissmf.com.
- c. **Letter:** By submitting a letter at any of the Investor Service Centres of the AMC or KFin Technologies Ltd. (KFTL) as listed on the website of the Fund viz. www.edelweissmf.com.

Unit holders are requested to take note of the above.

For Edelweiss Asset Management Limited
(Investment Manager to Edelweiss Mutual Fund)
Sd/-
Radhika Gupta
Managing Director & CEO
(DIN: 02657595)

Place : Mumbai
Date : October 09, 2025

For more information please contact:
Edelweiss Asset Management Limited (Investment Manager to Edelweiss Mutual Fund)
CIN: U65991MH2007PLC173409
Registered Office & Corporate Office: Edelweiss House, Off C.S.T Road, Kalina, Mumbai – 400 098.
Tel No: +91 22 4097 9737, Toll Free No. 1800 425 0090 (MTNL/BSNL), Non Toll Free No. 91 40 23001181, Fax: +91 22 40979878, Website: www.edelweissmf.com

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Union Mutual Fund
Union Asset Management Company Private Limited
Investment Manager for Union Mutual Fund
Corporate Identity Number (CIN): U65923MH2009PTC198201
Registered Office: Unit 503, 5th Floor, Leela Business Park, Andheri Kurla Road, Andheri (East), Mumbai – 400059
Toll Free No. 18002002268/18005722268; Non Toll Free. 022-67483333; Fax No: 022-67483402;
Website: www.unionmf.com; Email: investorcare@unionmf.com



NOTICE TO ALL INVESTORS / UNIT HOLDERS

NOTICE is hereby given to the Investors / Unit Holders of all the Scheme(s) of Union Mutual Fund that, in accordance with the provisions of Regulation 59(A) of SEBI (Mutual Funds) Regulations, 1996 read with Clause 5.1 of SEBI Master Circular for Mutual Funds dated June 27, 2024 as amended from time to time, **Union Asset Management Company Private Limited ("the AMC") has hosted a soft copy of the Half Yearly Portfolio Statements of all the Schemes of Union Mutual Fund for the period ended September 30, 2025** on its website viz. www.unionmf.com and on AMFI's website viz. www.amfiindia.com. The Investors/Unit Holders can view and download the Half Yearly Portfolio Statements from the website of the AMC and AMFI.

Unit Holders may also request for a physical or electronic copy of the Half Yearly Portfolio Statements by writing to the AMC at the email address investorcare@unionmf.com or calling the AMC on the toll free number 18002002268 / 18005722268 or submitting a written request at any of the official points of acceptance of Union Mutual Fund.

For Union Asset Management Company Private Limited
(Investment Manager for Union Mutual Fund)
Sd/-
Authorised Signatory

Place: Mumbai
Date: October 09, 2025

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Statutory Details: Constitution: Union Mutual Fund has been set up as a Trust under the Indian Trusts Act, 1882; **Sponsors:** Union Bank of India and Dai-ichi Life Holdings, Inc.; **Trustee:** Union Trustee Company Private Limited [Corporate Identity Number (CIN): U65923MH2009PTC198198], a company incorporated under the Companies Act, 1956 with a limited liability; **Investment Manager:** Union Asset Management Company Private Limited [Corporate Identity Number (CIN): U65923MH2009PTC198201], a company incorporated under the Companies Act, 1956 with a limited liability.

Copy of all Scheme Related Documents can be obtained from any of our AMC offices/Customer Service Centers/distributors as well as from our website www.unionmf.com.